PATH INVESTMENTS GROUP, LLC

PATH INVESTMENTS GROUP, LLC is a syndication of investors that has partnered with other funds and investors for purchasing, rehabbing, holding and selling of residential and commercial assets and notes.

The objective of PATH INVESTMENTS GROUP, LLC is to attain and or sell Real Estate to its investors and outside investors at a margin or for exchange (1031). The direction of our investment(s) is simple. Buy low, sell high and finance at the least possible risk.

To hedge against risk, our investment strategy is short and long term. On the short, we will rehab local properties only. With our experience and knowledge of the area, we will invest in nearly any city in Maricopa County and within all price ranges. By doing this, we will leverage our investments evenly and will not be caught off guard should the market take another plunge in values.

As well, in the short, we will broker several commercial and residential REO transactions including purchasing or JV on residential short sale opportunities.

For the long term, PATH INVESTMENTS GROUP, LLC and its partners will purchase residential properties on a buy and hold strategy as well as finance paper on a 1-5 year note. By holding onto assets and notes for this duration we will have a slower, consistent income that will pay out larger dividends at maturity (3-5 years).

Because of our strategies and partnerships, PATH INVESTMENTS GROUP, LLC and its founder, Andrew (Drew) Morrison has partaken in nearly \$292 million in residential and commercial transactions in the past year, with almost \$900 million year to date from Drew's first Real Estate transaction nearly 8 years ago.

In total, PATH INVESTMENTS GROUP, LLC and its partners count for more than 42 million square feet of malls, retail, commercial and industrial buildings. They have over 200 income producing commercial assets along with residential assets in nearly every state and have rehabbed over 300 homes for resale.

Locally, PATH INVESTMENTS GROUP, LLC has recently partnered with another Real Estate investor who specializes in long term rehab home notes, John Madau. This agreement is in its beginning phases and will see fruition in the next months. Alongside this strong relationship has been the molding of an east coast investor and entrepreneur, Simon Miller of Endaxi Financial.

Simon Miller brings nearly 20 years of his own experience to the partnership. Simon with a background in finance is a well known signatory and underwriter for several funds as well as an advisor to investors. Simon with his extensive knowledge in nearly all aspects of Real Estate is a well connected with investors and funds on the residential, commercial, private and intuitional sectors.

John Madau has a vast understanding of mortgages, notes and Real Estate. Known for the start up of a major wholesale company, John turned his attentions to Real Estate investing years back. His extensive knowledge in notes, underwriting mortgages and local Real Estate is invaluable to the partnership and all three entities are eager to work in harmony on several projects up and coming.

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Drew Morrison got his start in retail mortgages. Over the course of 8 years, he has owned 5 of his own companies, invested his and his funds money in nearly \$400 million in total projects ranging from condos, apartments, industrial, retail and mixed use as well as sold or wholesaled nearly \$500 million of mortgages. As a Seattle investor, Drew also rehabbed homes. With the help of partners and builders Drew and his various entities participated in 70 homes to date.

The three entities all with their differing successes bring a unique offering to the table as well as widen the ability for purchasing, investing, rehabbing and selling of notes and assets, locally and nationwide.