



April 8th, 2011

**Path Investments Group, LLC
701 Fifth Ave, Unit 4258
Seattle, WA 98104**

RE: Quarterly Report

Dear Investor:

With the close of 2010, Path was happy to enter into a new arena in which to invest. From our experience and knowledge of trustee sales, Path created a new form of investing known as "Path Auction Lending."

Also, in an effort to better serve our investor core, Path is issuing our own private placement memorandum. This will unify Path and our capital into singular projects, versus several projects throughout several states.

As we move forward for 2011, Path finds itself at the table with a very well known fund, Legacy Group. This capital investment company has offered its hand in several key areas that will benefit both Path and Legacy. Though we are in the preliminary stages, Path is confident that a union between our two groups in some form will be forged.

With any new project, details and corrections need to be addressed. Path appreciates your patience as we address such things for the group success and the continued ability to invest in this year and the next.

Sincerely,

Drew Morrison
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